



## PERSONAL INFORMATION

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_  
Mother's name: \_\_\_\_\_ Father's name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone # (home): \_\_\_\_\_ (Parent's # Work): \_\_\_\_\_  
Email address: \_\_\_\_\_  
How did you hear about this clinic? \_\_\_\_\_

## MEDICATIONS

Birth city & state: \_\_\_\_\_ Birth time: \_\_\_\_\_ Birth weight: \_\_\_\_\_

What are your child's most important health problems? List as many as you can in order of importance:

- 1.) \_\_\_\_\_
- 2.) \_\_\_\_\_
- 3.) \_\_\_\_\_
- 4.) \_\_\_\_\_
- 5.) \_\_\_\_\_

Does your child have a contagious disease at this time?  Yes  No

If yes, what? \_\_\_\_\_

## PREVIOUS ILLNESSES

- |                                      |  |  |
|--------------------------------------|--|--|
| <input type="checkbox"/> Chicken pox | <input type="checkbox"/> Scarlet fever   | <input type="checkbox"/> Tonsillitis, approx no. of times: _____ |
| <input type="checkbox"/> Measles     | <input type="checkbox"/> Pneumonia       | <input type="checkbox"/> Tonsillitis, approx no. of times: _____ |
| <input type="checkbox"/> Mumps       | <input type="checkbox"/> Frequent colds  | <input type="checkbox"/> Strep throat, approx no. of times _____ |
| <input type="checkbox"/> Rubella     | <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Other: _____                            |

Has your child ever had any of the following?

Electroencephalogram (EEG): \_\_\_\_\_

Psychological evaluations: \_\_\_\_\_

Hearing test: \_\_\_\_\_

Speech/language tests: \_\_\_\_\_

Injuries/surgeries/hospitalizations (please list): \_\_\_\_\_

### **HOSPITALIZATIONS/SURGERIES/INJURIES**

What hospitalizations, surgeries or injuries has your child had

### **IMMUNIZATIONS**

Chicken pox

Measles

Diphtheria

Small pox

MMR

DPT

Others: \_\_\_\_\_

Mumps

Tetanus

H. influenza

Mumps

Polio

Adverse reactions? If Yes, what? \_\_\_\_\_

### **ALLERGIES**

Are you hypersensitive or allergic to:

Any drugs? \_\_\_\_\_

Any foods? \_\_\_\_\_

Any environmental or chemicals? \_\_\_\_\_

Breast fed:  Yes  No      How long: \_\_\_\_\_      Formula:  Yes  No      Type (milk, soy): \_\_\_\_\_

### **TYPICAL FOOD INTAKE**

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

To drink: \_\_\_\_\_

Please list **any** prescription medications, over the counter medications, vitamins or other supplements your child is taking:

- 1.) \_\_\_\_\_
- 2.) \_\_\_\_\_
- 3.) \_\_\_\_\_
- 4.) \_\_\_\_\_

- 5.) \_\_\_\_\_
- 6.) \_\_\_\_\_
- 7.) \_\_\_\_\_
- 8.) \_\_\_\_\_

**REVIEW OF SYSTEMS**

**Y**=Yes/condition you have now    **N**=No/never had    **P**= Problem in the past    **S**=Sometimes a problem

**MENTAL/ EMOTIONAL**

Mood Swings	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Irritability	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Anxiety/nervousness	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Unusual fears	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Hyperactivity	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Introvert/extrovert	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Cries easily	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Motion/car sickness	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Nightmares	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Sleep problems	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S

**NOSE AND SINUSES**

Frequent colds	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Nose Bleeds	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Stuffiness	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Hayfever	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Sinus problems	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S					

**MOUTH AND THROAT**

Breath odor	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Frequent sore throat	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Canker sores	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S					

**ENDOCRINE**

Heat/cold intolerance	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Fatigue	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Excessive thirst/hunger	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	High blood sugar	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Low blood sugar	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S					

**RESPIRATORY**

Cough	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Wheezing	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Asthma	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Bronchitis	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S

**CARDIO-VASCULAR**

Heart disease	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Murmurs	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
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**SKIN**

Hives	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Acne	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Eczema	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S	Itching	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S
Rashes	<input type="radio"/> Y	<input type="radio"/> N	<input type="radio"/> P	<input type="radio"/> S					

**URINARY**

Frequent urination

Y  N  P  S

Bed wetting

Y  N  P  S

**HEAD**

Headaches

Y  N  P  S

Head Injury

Y  N  P  S

Dizzy spells

Y  N  P  S

High fevers

Y  N  P  S

**GASTRO-INTESTINAL**

Stomach aches

Y  N  P  S

Belching/passing gas

Y  N  P  S

Constipation

Y  N  P  S

Diarrhea

Y  N  P  S

Bowel Movements

Y  N  P  S

How often?

**EYES**

glasses/contacts

Y  N  P  S

tearing or dryness

Y  N  P  S

eye pain/strain

Y  N  P  S

**MUSCULOSKELETAL**

joint pain/ stiffness

Y  N  P  S

muscle spasms

Y  N  P  S

cramps

Y  N  P  S

broken bones

Y  N  P  S

**EARS**

earaches

Y  N  P  S

impaired hearing

Y  N  P  S

**BLOOD**

Anemia

Y  N  P  S

Easy bleeding

Y  N  P  S

easy bruising

Y  N  P  S

**Is there any information about your child's health that you would like to add?**

**What expectations do you have for your child from working with our clinic?**

## ACKNOWLEDGMENT & AGREEMENT OF TERMS

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Our goal is to assist you in achieving improved health. We shall work with your body's inherent ability to heal encompassed in the laws of nature. This agreement clarifies our billing procedures. Please carefully read the statements below. Your signature designates your understanding and consent to these procedures. Please contact us with any questions, if necessary, prior to returning this form.

1. All accounts are due at the time of your visit. **Cash, check, MasterCard, and Visa** (not AMEX) are acceptable methods of payment.
2. It is your responsibility to determine whether or not your insurance company will reimburse you for your visit(s), and to what degree. We provide the proper paperwork, so that you may correspond with your insurance company directly.
3. Services and treatments not covered by your insurance carrier will still be your personal responsibility for payment to Dr Karen Tan.
4. The fee for an initial consultation, which includes a detailed history, physical exam, and a treatment program is **\$425 + tax**. Return visits are **\$180 + tax**. Initial Allergy Assessment is **\$225 + tax**, subsequent allergy treatments are **\$135 + tax**. These fees are subject to change without prior notice.
5. If you have HMAA or UHA, you will be responsible for the co-pay as well as the portion of the above stated fees that is not covered by your insurance. Please provide a copy of your insurance card and fill out the insurance claim form.
6. **Rescheduling & Cancellation Policy: A 24 hour notice is required** if you need to reschedule or cancel your scheduled appointment(s). If you change or cancel the appointment less than 24 hours of your scheduled appointment time, your credit card will be automatically charged for the visit.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### NO SHOW AND LATE CANCELLATION POLICY

**Please see complete policy for more details.** Clinic hours are Monday, Tuesday, Thursday and Saturdays. We are closed on Wednesdays and Fridays. A 24-hours business day notice for canceled or rescheduled appointments (e.g., notice of cancellation for a Monday appointment needs to be given on the Friday before) is necessary in order to avoid being charged. All cancellations need to be called into the clinic. If you are more than 30 minutes late, we will not be able to provide treatment and you will be charged for the treatment session.

Initial: \_\_\_\_\_ Yes, I have read the cancellation policy.

# INFORMED CONSENT

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In signing below, I acknowledge that **Karen Tan, ND, MAcOM, LAc**, has disclosed to me the following items concerning my treatment:

1. The care being provided is not a treatment for a specific disease, but preventative in nature and designed to improve my health or condition.
2. That she is not recommending I discontinue any other treatment or care being provided by any other health care professional.
3. That there is no guarantee or warranty, expressed or implied, concerning the outcome of any procedures.
4. That full disclosure of information has been made regarding my condition, the nature and character of the proposed treatment and/or procedure, the anticipated results, and the recognized serious possible risks, complications, if any, and anticipated benefits involved in the treatment and/or procedure, and in the recognized possible alternative forms of treatment, including non-treatment.
5. That I have had any questions answered to my satisfaction regarding my treatment, and I have agreed to the treatment and/or procedures that Dr. Tan will provide.
6. Should I experience any difficulties regarding my treatment, I am to contact Dr Tan as soon as possible, or proceed to the nearest emergency room.
7. We provide adjunctive, ongoing care. This means that care rendered by our physicians will not replace your need for a primary care physician. Our physicians subscribe to no hospital plans in the area, and therefore do not have admitting privileges.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_